



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28850	-32	-0.11
NIFTY	8711	-12	-0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	49.98	+0.71
HDFCBANK	57.76	Unch
ICICIBK	11.36	Unch
INFY	35.75	+2.79
TATAMOTOR	47.85	-5.32
WIPRO	13.42	+2.36

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-27.43
FIIs Index Future	-575.50
FIIs Index Options	731.10
FIIs Stock Future	274.93
FIIs Stock Options	60.37
DII's Eq (Provisional)	325.61

CURRENCY

RBI RATE	05-FEB-2015
RUPEE - \$	61.8748
EURO	70.1908
YEN 10	52.8000
GBP	94.0683

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17884	+211	+1.20
NASDAQ	4765	+48	+1.03
NIKKEI	17606	+102	+0.58
HANG SENG	24729	-36	-0.15
SGX NIFTY	8724	-17	-0.19

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1266.4	+3.7
SILVER	17.245	+0.049
CRUDE	51.18	+0.70
COPPER	2.6005	+0.0055
NATURAL GAS	2.612	+0.012

WORLD EVENTS

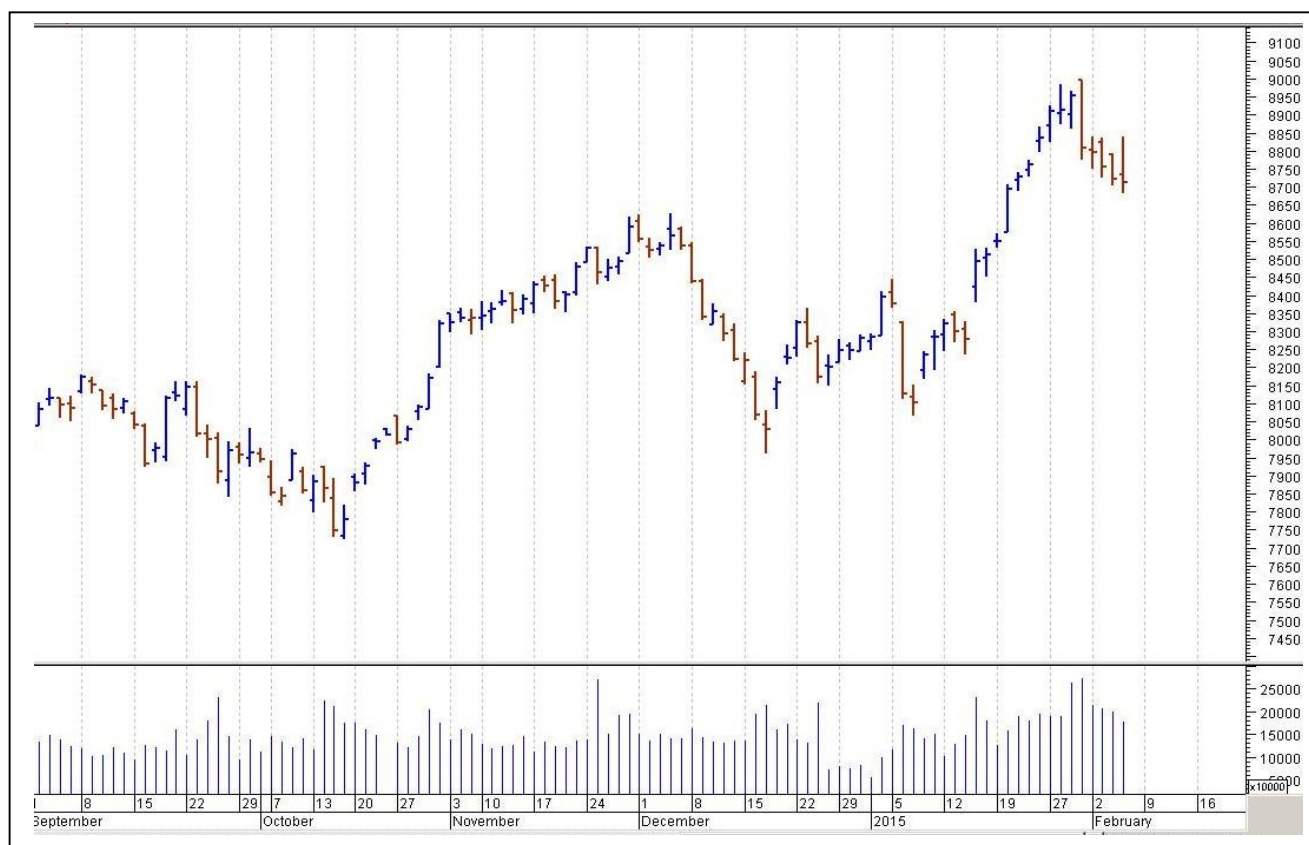
- US: Non-Farm Employment Change
- Unemployment Rate
- UK: Trade Balance

TOP STORY

- Pfizer To buy Hospira for \$17 bn, values transaction at \$90/Sh Expects To Finance Hospira Deal Via Existing Cash, New Debt.
- Adani group in focus Group hopes to work with the new regime in Australia's Queensland state To discuss the coal mining project.
- Tata Motors Q3 Cons Net Profit Down 25.5% At `3,580.7 Cr Vs `4,805 Cr (YoY) Cons Revenue Up 9.6% At `69,973 Cr Vs `63,853 Cr (YoY)
- Reliance Communications, Avaya Ink Rs 500 crore Customer Care Ops Upgrade Deal: PTI sources.
- Apar Industries says board approves merger of Apar Lubricants with co.
- Hindustan Aeronautics Bags `1,090 Cr Defence Order From Govt
- Alibaba to acquire 25% stake in Paytm; enters Indian e-commerce space.
- Mindtree to manage Kellogg's digital marketing ops



NIFTY CHART



MARKET COMMENTARY

Extending their losing streak to fifth straight day, Indian equity benchmarks ended the Thursday's session at two-week lows, as Greece concerns hit global markets. Key gauges, after trading in tight band for most part of the session, witnessed intense volatility in late trade where indices slipped into the red terrain after hitting their crucial 29,200 (Sensex) and 8,800 (Nifty) levels as traders squared off positions by close of trade. For Today's trade Nifty likely to trade in the range between 8740 - 8770 in the upper side and 8680 – 8640 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8711	8680	8640	8610	8550	8740	8770	8810	8840



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
RECLTD (SHORT)	316.95	319.9	307	301	TRADING CALL
JINDALSTEEL (SHORT)	146.9	148.5	142	137	TRADING CALL
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EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BLUESTARCO	217.5	211	240	252	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HDIL	JANUS INVESTMENT FUND A/C JANUS OVERSEAS FUND	BUY	2247501	106.08
MONTECARLO	GOLDMAN SACHS INDIA FUND LIMITED	BUY	151033	569.28
TATASPONGE	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	130191	712.57

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1504.55	1484.37	1464.18	1507.18	1527.37	1550.18
AMBUJACEM	247.55	245.07	242.58	248.28	250.77	253.98
ASIANPAINT	810.85	803.77	796.68	815.08	822.17	833.48
AXISBANK	565.90	556.83	547.77	567.67	576.73	587.57
BAJAJ-AUTO	2245.30	2233.57	2221.83	2251.78	2263.52	2281.73
BANKBARODA	177.55	173.30	169.05	179.55	183.80	190.05
BHARTIARTL	364.70	359.20	353.70	365.55	371.05	377.40
BHEL	276.85	270.70	264.55	280.25	286.40	295.95
BPCL	750.00	724.40	698.80	748.60	774.20	798.40
CAIRN	247.00	245.03	243.07	247.52	249.48	251.97
CIPLA	662.40	654.25	646.10	665.40	673.55	684.70
COALINDIA	369.90	365.78	361.67	370.37	374.48	379.07
DLF	169.40	166.95	164.50	170.65	173.10	176.80
DRREDDY	3072.05	3057.17	3042.28	3076.08	3090.97	3109.88
GAIL	423.90	419.30	414.70	426.10	430.70	437.50
GRASIM	3887.50	3849.88	3812.27	3887.62	3925.23	3962.97
HCLTECH	1972.65	1912.78	1852.92	1946.82	2006.68	2040.72
HDFC	1246.45	1205.73	1165.02	1248.87	1289.58	1332.72
HDFCBANK	1076.50	1066.97	1057.43	1079.88	1089.42	1102.33
HEROMOTOCO	2847.30	2819.60	2791.90	2838.70	2866.40	2885.50
HINDALCO	148.05	145.23	142.42	149.57	152.38	156.72
HINDUNILVR	909.05	900.23	891.42	910.02	918.83	928.62
ICICIBANK	335.60	330.47	325.33	337.88	343.02	350.43
IDFC	166.70	163.98	161.27	167.82	170.53	174.37
INDUSINDBK	865.40	849.82	834.23	866.58	882.17	898.93
INFY	2193.80	2154.53	2115.27	2187.27	2226.53	2259.27
ITC	368.90	364.37	359.83	368.23	372.77	376.63
JINDALSTEL	146.30	142.42	138.53	148.38	152.27	158.23
KOTAKBANK	1287.90	1273.30	1258.70	1291.30	1305.90	1323.90
LT	1682.40	1669.00	1655.60	1687.50	1700.90	1719.40
LUPIN	1578.30	1554.97	1531.63	1582.48	1605.82	1633.33
M&M	1179.70	1164.88	1150.07	1190.07	1204.88	1230.07
MARUTI	3522.70	3488.13	3453.57	3542.57	3577.13	3631.57
NMDC	138.25	136.93	135.62	138.77	140.08	141.92
NTPC	140.15	138.43	136.72	140.77	142.48	144.82
ONGC	356.65	350.97	345.28	359.73	365.42	374.18
PNB	171.40	166.47	161.53	173.08	178.02	184.63
POWERGRID	143.65	141.93	140.22	144.42	146.13	148.62
RELIANCE	923.70	914.23	904.77	927.07	936.53	949.37
SBIN	290.80	287.40	284.00	292.60	296.00	301.20
SSLT	207.80	204.35	200.90	210.00	213.45	219.10
SUNPHARMA	959.55	951.73	943.92	958.82	966.63	973.72
TATAMOTORS	589.20	579.83	570.47	591.37	600.73	612.27
TATAPOWER	83.30	80.07	76.83	85.58	88.82	94.33
TATASTEEL	379.25	373.93	368.62	383.37	388.68	398.12
TCS	2552.40	2517.03	2481.67	2554.37	2589.73	2627.07
TECHM	2867.75	2841.52	2815.28	2871.23	2897.47	2927.18
ULTRACEMCO	3064.10	3033.43	3002.77	3071.67	3102.33	3140.57
WIPRO	638.25	625.07	611.88	634.08	647.27	656.28
ZEEL	360.65	357.28	353.92	362.52	365.88	371.12



CORPORATE ACTION / BOARD MEETINGS

NIL

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CROMPGREAV	6-Feb-15	Dividend	0.4
ACCELYA	6-Feb-15	Dividend	11
MARICO	6-Feb-15	Dividend	1.5
TVSMOTOR	6-Feb-15	Dividend	0.75
SUNCLAYLTD	9-Feb-15	Dividend	
PITILAM	9-Feb-15	Dividend	0.75
AVTNPL	9-Feb-15	Dividend	0.2
CARBORUNIV	9-Feb-15	Dividend	0.75
MPSLTD	9-Feb-15	Dividend	10
GAIL	10-Feb-15	Dividend	
ASHOKA	10-Feb-15	Dividend	0.7
KKCL	10-Feb-15	Dividend	5
SUNDARMFN	10-Feb-15	Dividend	4.5
BHARATFORG	11-Feb-15	Dividend	3
SUNTV	11-Feb-15	Dividend	
WENDT	11-Feb-15	Dividend	10
FCL	12-Feb-15	Bonus 1:1	
NDL	12-Feb-15	Dividend	0.6
KPRMILL	12-Feb-15	Dividend	
KSCL	12-Feb-15	Dividend	2.5
FINANTECH	12-Feb-15	Dividend	
GODREJCP	12-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1236/\$1207 & Resistance = \$1290/\$1321.
- Crude oil range->\$56 to \$46.
- U.S. Stocks Climb as Oil Gains, Pfizer Rises on Hospira Purchase: - U.S. stocks climbed, with the Standard & Poor's 500 Index erasing losses for the year, as oil resumed a rebound and Pfizer Inc. announced a \$17 billion deal. The S&P 500 fell 0.4 percent yesterday, following the biggest two-day rally in almost a month, as stocks gave up gains in the final 30 minutes after the European Central Bank tightened its rules on lending to Greek banks and oil retreated.
- EU Raises Growth Forecasts, Cuts Inflation Outlook: - The European Commission raised its euro-area growth forecasts and cut its inflation outlook as cheaper energy proves both a blessing and a curse for the currency bloc's economy.
- Fewer Americans Than Forecast Filed Jobless Claims Last Week:- Fewer Americans than forecast filed jobless claims last week, hovering around levels that are typically associated with an improving job market.
- Greek Bank Bonds Tumble after ECB Restricts Funding Window: - Bonds of Greek banks tumbled after the European Central Bank said it would restrict their access to funding, raising financing costs and limiting the availability of liquidity.
- MCX Crude oil-Feb has almost completed its corrections, now new range: - Major support = 3000 & Resistance = 3270.

TRENDS & OUTLOOK – DATE: 06- Feb - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	26865	27100	27365	27655	27966
SILVER (Mar)	35555	36900	38000	39300	40401

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	341	347	353	360	366
ZINC (Feb)	127.20	129.75	132.10	134.80	137.10
LEAD (Feb)	109.20	112.30	114.45	117.30	119.55
NICKEL (Feb)	891	910	927	948	966

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	2805	2920	3075	3270	3434
NATURAL GAS (Feb)	151	158	164	170	176

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Monetary Policy Statement, Non-Farm Employment Change, Unemployment Rate, Average Hourly Earnings, FOMC Member Lockhart Speaks.



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